

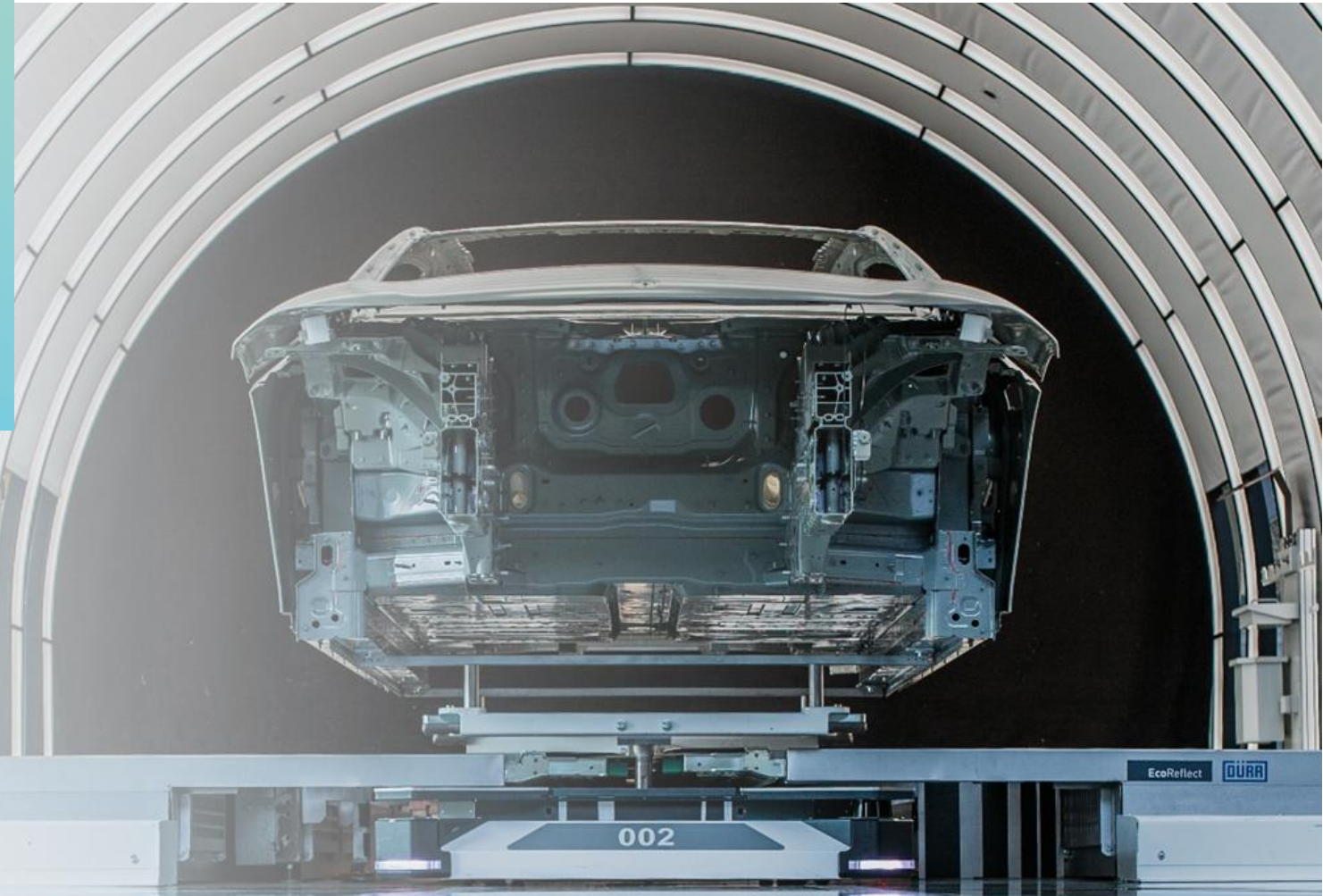
Results January - March 2023

Dr. Jochen Weyrauch, CEO
Dietmar Heinrich, CFO

May 9, 2023

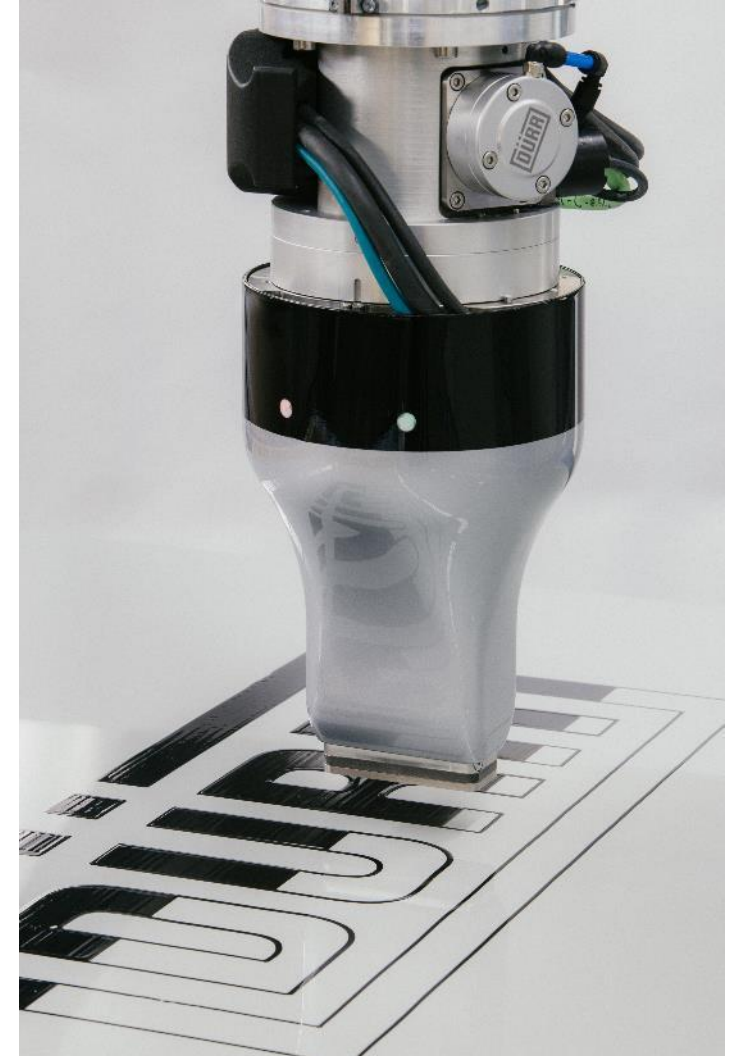
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DÜRR GROUP.



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Agenda

1. Overview
2. Divisions
3. Financials
4. Outlook
5. Summary



1. Overview: Highlights Q1 2023

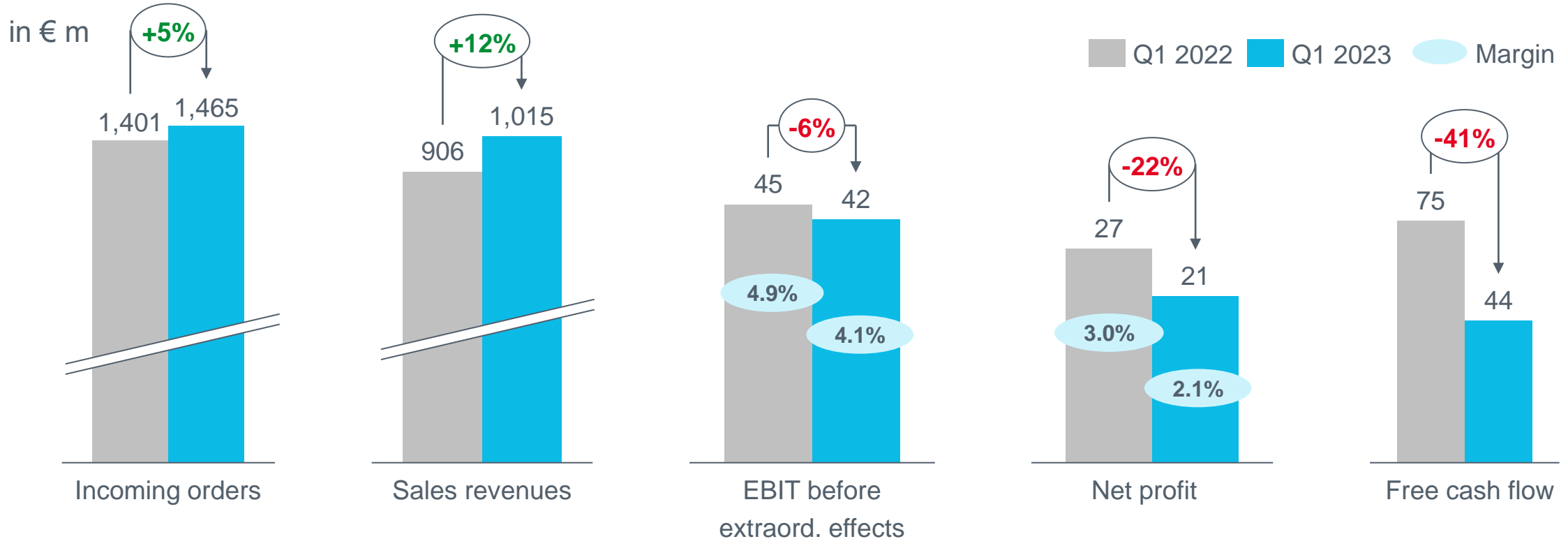
Record order intake and solid cash flow – guidance confirmed

- **New quarterly record order intake achieved with € 1.5 bn.** Large orders received for automotive and e-mobility production equipment. First order for solvent recovery for battery plant in North America. HOMAG order intake stabilized after weak Q4. Order backlog increased to new record level of € 4.4 bn
- **Sales revenues up 12% year-on-year to more than € 1 bn;** book-to-bill at 1.44
- **EBIT before extraordinary effects reached € 42 m (margin of 4.1%), close to prior year's Q1 level;** seasonally weak Q1 with low service share and a low number of project finalizations; German inflation compensation payment in January
- **Solid free cash flow** due to very high order intake and related prepayments
- **Outlook for 2023 confirmed**

Q1 2023

1. Overview: KPI development Q1 2023 vs. Q1 2022

Strong top-line development – earnings still muted



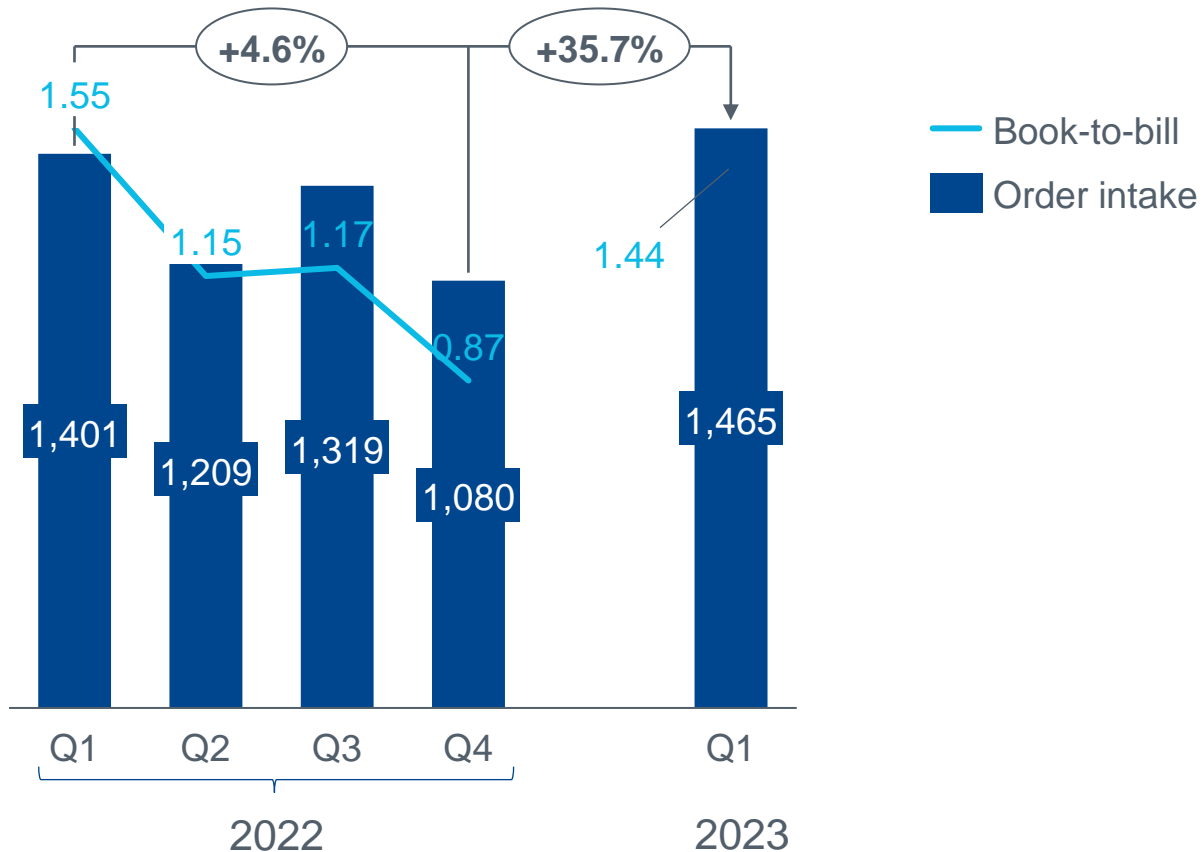
- Incoming orders driven by strong market demand from automotive
- Q1 2022 EBIT supported by favorable base effects; Q1 2023 EBIT impacted by business mix and inflation compensation payments in Germany
- Solid free cash flow based on stabilizing inventory levels and strong prepayments

Strong orders and revenues - margins still impacted by cost inflation and business mix

1. Overview: Quarterly record order intake

High book-to-bill ratio of 1.44

in € m

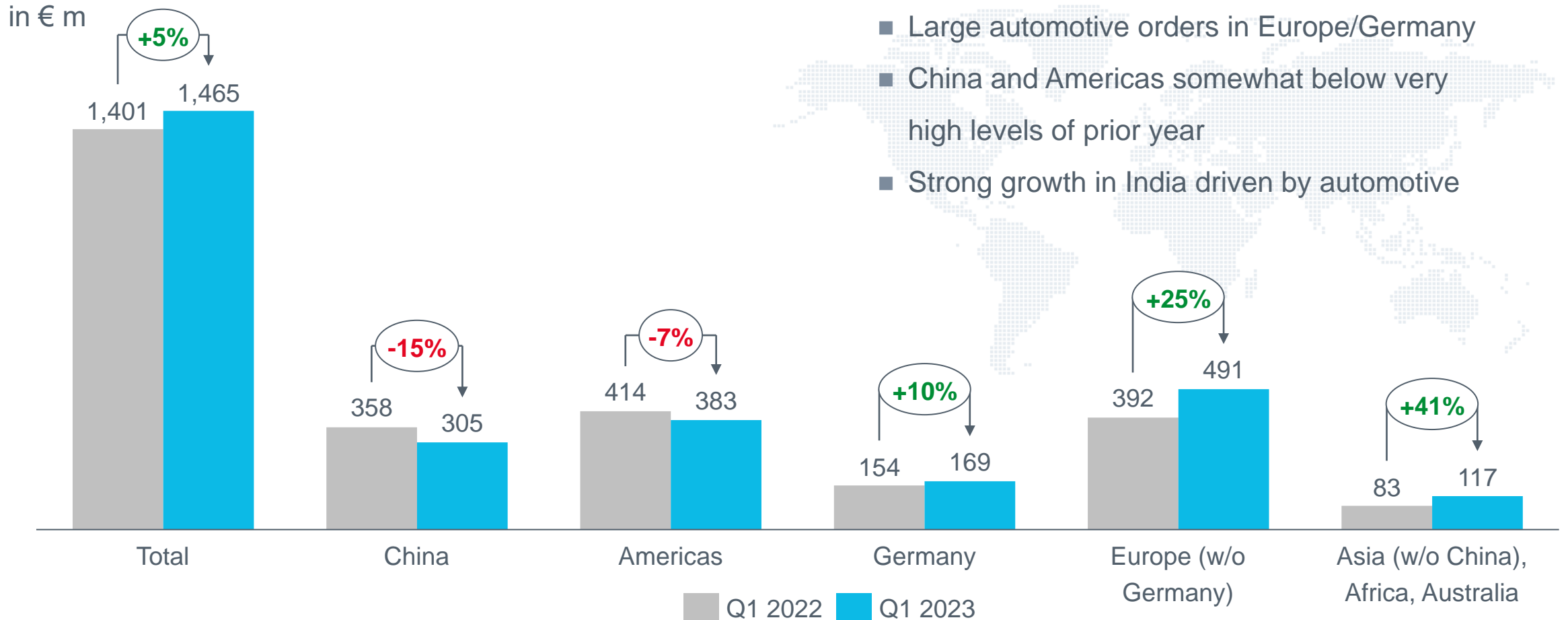


Key aspects

- Strong demand for automotive and e-mobility production equipment
- Orders for environmental and battery production technology with high momentum
- Woodworking machinery demand stabilized after low level in Q4
- New orders with improved margins, especially in service

High order intake is a solid basis for future revenue growth

1. Overview: Strong order momentum in Europe & Asia



Order intake with strong start into 2023

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Divisions

2. Divisions: Paint and Final Assembly Systems

Record order intake – gross margin in order intake further improved

	Q1 2023	Q1 2022	Δ
Incoming orders in € m	641.0	460.6	39.2%
Sales revenues in € m	306.0	263.9	16.0%
EBIT in € m	6.3	13.7	-53.8%
EBIT margin in %	2.1	5.2	-3.1 pp.
EBIT before extraordinary effects in € m	7.7	9.0	-14.2%
EBIT margin before extraordinary effects in %	2.5	3.4	-0.9 pp.
ROCE ¹ in %	6.8	16.4	-9.6 pp.

¹ annualized

- Record order intake driven by large orders in Europe, China and USA; strong pipeline
- Subdued revenue growth as a lot of projects are in early phase
- Muted EBIT-margin before extraordinary effects due to low service share and projects in early phase; expected margin improvement going forward based on higher backlog margins



Revenues and margin to accelerate as higher value projects enter execution

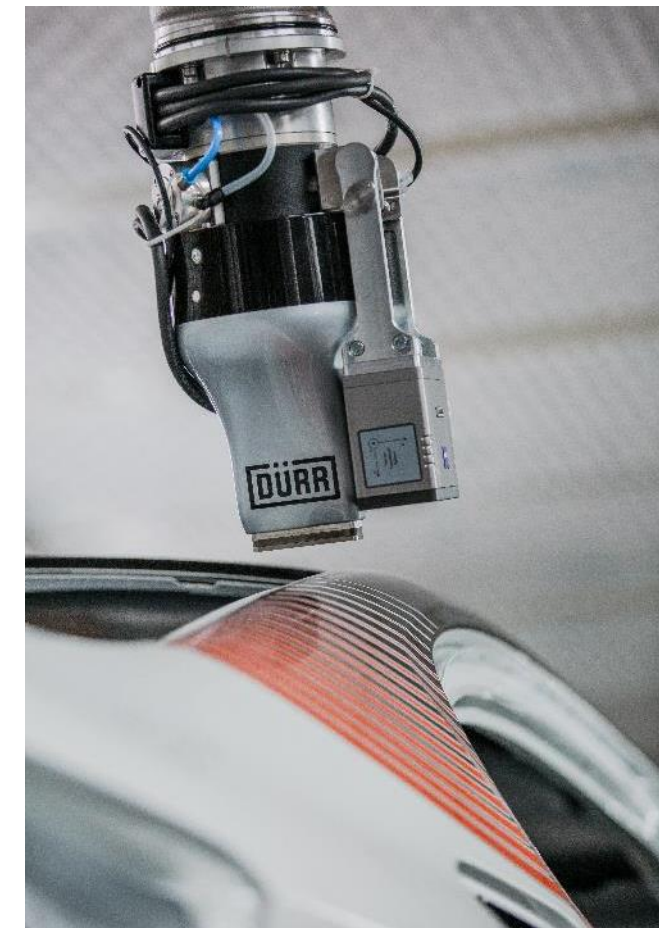
2. Divisions: Application Technology

Record order intake – lower service share after strong Q4

	Q1 2023	Q1 2022	Δ
Incoming orders in € m	227.2	167.8	35.5%
Sales revenues in € m	141.8	122.9	15.4%
EBIT in € m	9.8	9.6	1.6%
EBIT margin in %	6.9	7.8	-0.9 pp.
EBIT before extraordinary effects in € m	9.8	9.5	3.2%
EBIT margin before extraordinary effects in %	6.9	7.7	-0.8 pp.
ROCE ¹ in %	12.9	14.0	-1.1 pp.

¹ annualized

- Record order intake driven by strong demand from Europe and China
- Revenues grow but service share declines after strong Q4 2022
- EBIT before extraordinary effects grows but margin declines due to weaker service business; margin to improve over coming quarters with growing revenues and service business



Seasonally weak start but strong order intake for equipment and service

2. Divisions: Clean Technology Systems

High demand – margins improved but still on low level

	Q1 2023	Q1 2022	Δ
Incoming orders in € m	158.4	112.2	41.2%
Sales revenues in € m	100.8	95.8	5.2%
EBIT in € m	1.2	-1.2	-
EBIT margin in %	1.2	-1.3	+2.5 pp.
EBIT before extraordinary effects in € m	2.2	0.2	> 100%
EBIT margin before extraordinary effects in %	2.2	0.2	+1.9 pp.
ROCE ¹ in %	13.3	-4.0	+17.4 pp.

¹ annualized

- Strong demand for air purification technology and first order for solvent recovery for battery giga factory received in North America
- Revenue growth mainly driven by Germany and USA; service revenues with high growth
- Margins improved as higher material costs are now better compensated by price increases, some project delays and higher R&D costs weigh on margins



Strong demand – margins improved but impacted by delays and temporarily higher R&D costs

2. Divisions: Measuring and Process Systems

Order intake close to high prior year's level – revenues recover

	Q1 2023	Q1 2022	Δ
Incoming orders in € m	98.8	101.1	-2.3%
Sales revenues in € m	73.5	66.8	10.1%
EBIT in € m	3.6	3.7	-1.5%
EBIT margin in %	4.9	5.5	-0.6 pp.
EBIT before extraordinary effects in € m	3.7	3.7	-1.3%
EBIT margin before extraordinary effects in %	5.0	5.6	-0.6 pp.
ROCE ¹ in %	7.6	7.8	-0.3 pp.

¹ annualized

- Order intake driven by Europe and USA – slower start in China
- Sales revenues recover but are still impacted by restrained availability of electronic components; order/procurement processes have been accelerated
- EBIT margin slightly reduced due to temporarily lower service share



Solid demand environment – revenues and margins to recover

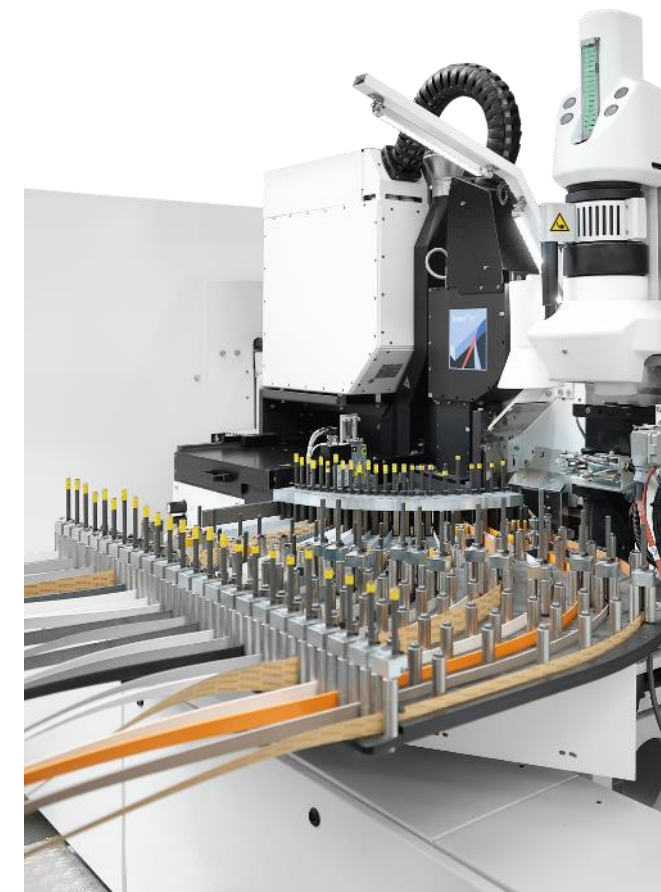
2. Divisions: Woodworking Machinery and Systems

Order intake stabilized – solid margin start despite lower service share and higher R&D costs

	Q1 2023	Q1 2022	Δ
Incoming orders in € m	352.6	573.8	-38.5%
Sales revenues in € m	403.8	366.8	10.1%
EBIT in € m	25.3	22.8	10.9%
EBIT margin in %	6.3	6.2	+0.0 pp.
EBIT before extraordinary effects in € m	27.0	26.8	0.7%
EBIT margin before extraordinary effects in %	6.7	7.3	-0.6 pp.
ROCE ¹ in %	22.7	26.1	-3.4 pp.

¹ annualized

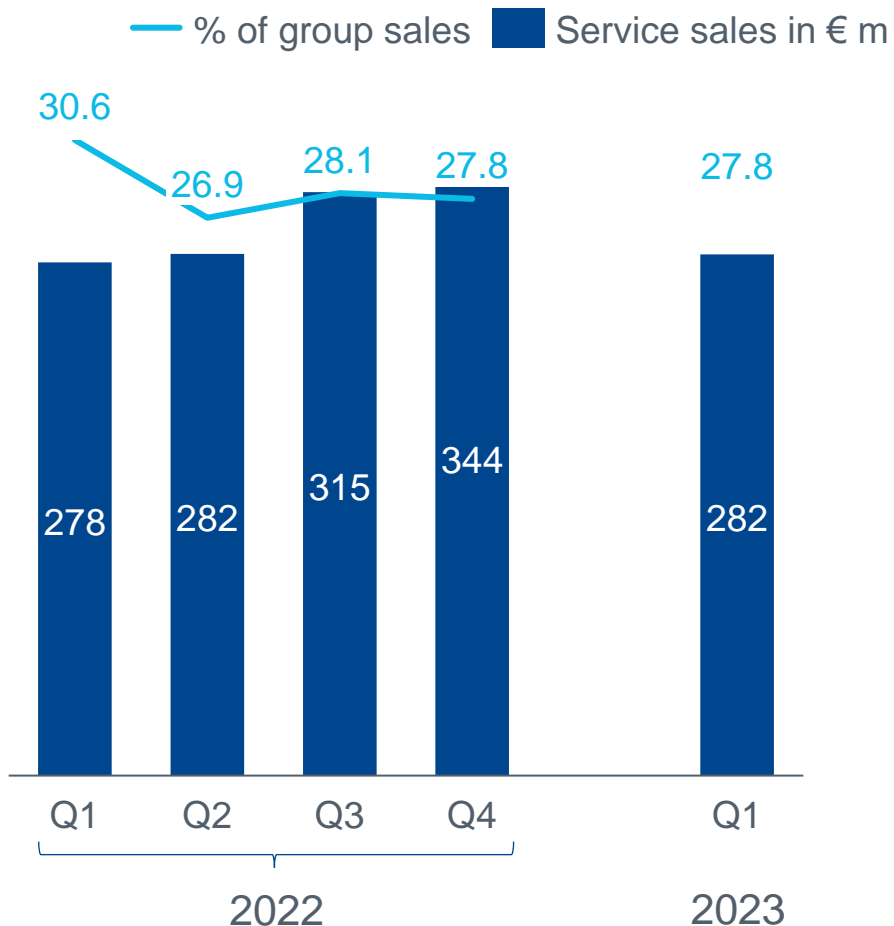
- Order intake stabilized after weak Q4 – important trade fair Ligna taking place in May
- Revenues remain at run rate of last quarters of around € 400 m
- EBIT margin impacted by lower service share and higher R&D costs in preparation of trade fair; Improvement of margin expected in coming quarters



Solid start with improving margins expected in coming quarters

2. Divisions: Service business

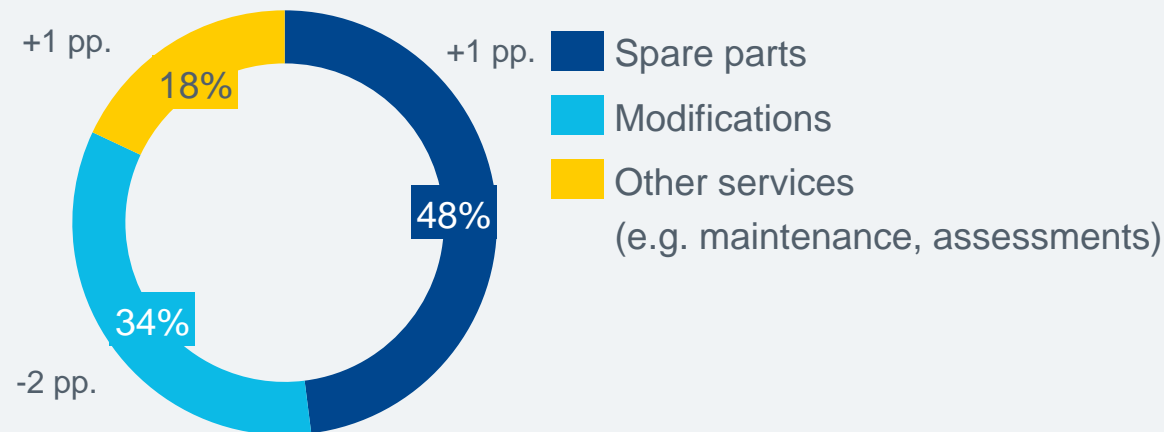
Low sales share of service business – but strong order intake



Key aspects Q1

- Service share almost 300 bps below Q1 2022
- Service margin above level of Q1 and full year 2022

Service mix Q1 2023



Strong service margin but lower service share year-on-year

3

Financials

3. Financials: Overview of key financial indicators

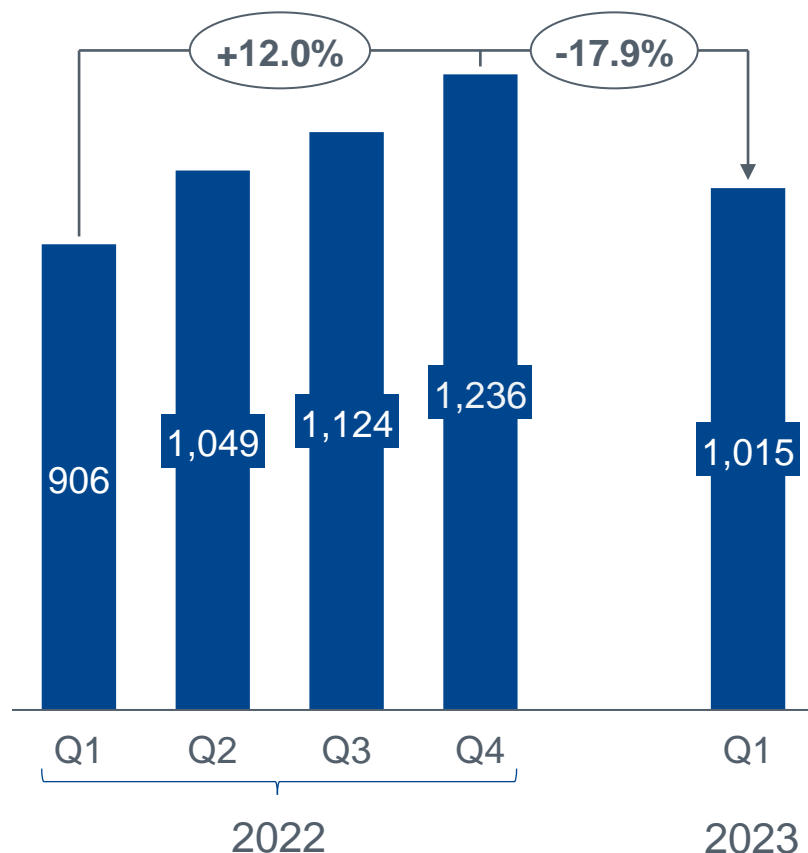
	Q1 2023	Q1 2022	Δ
Sales revenues in € m	1,014.7	905.7	12.0%
Gross profit on sales in € m	231.6	213.8	8.3%
Gross margin in %	22.8	23.6	-0.8 pp.
EBITDA in € m	65.9	74.7	-11.8%
EBIT in € m	37.7	43.7	-13.8%
EBIT margin in %	3.7	4.8	-1.1 pp.
EBIT before extraordinary effects in € m	42.0	44.6	-5.8%
EBIT margin before extraordinary effects in %	4.1	4.9	-0.8 pp.
Net income in € m	21.0	27.1	-22.3%
ROCE ¹ in %	12.9	16.2	-3.2 pp.
Free cash flow in € m	43.9	74.8	-41.3%
Net financial status in € m	-4.4	-11.4	61.6%
Employees	18,746	17,926	4.6%

¹ annualized

Strong demand, solid cash flow but muted margin levels in Q1

3. Financials: Revenue growth on track

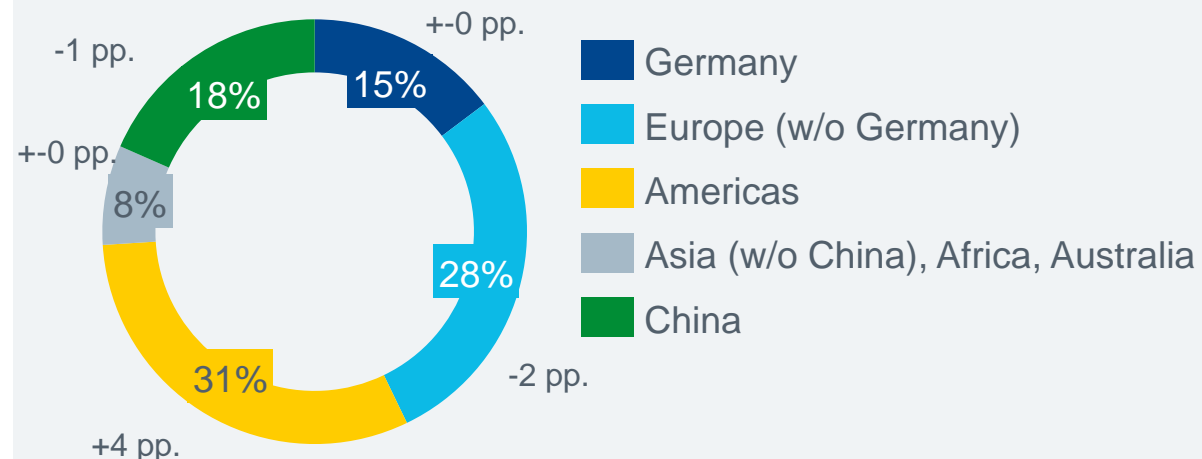
Sales revenues in € m



Key aspects Q1

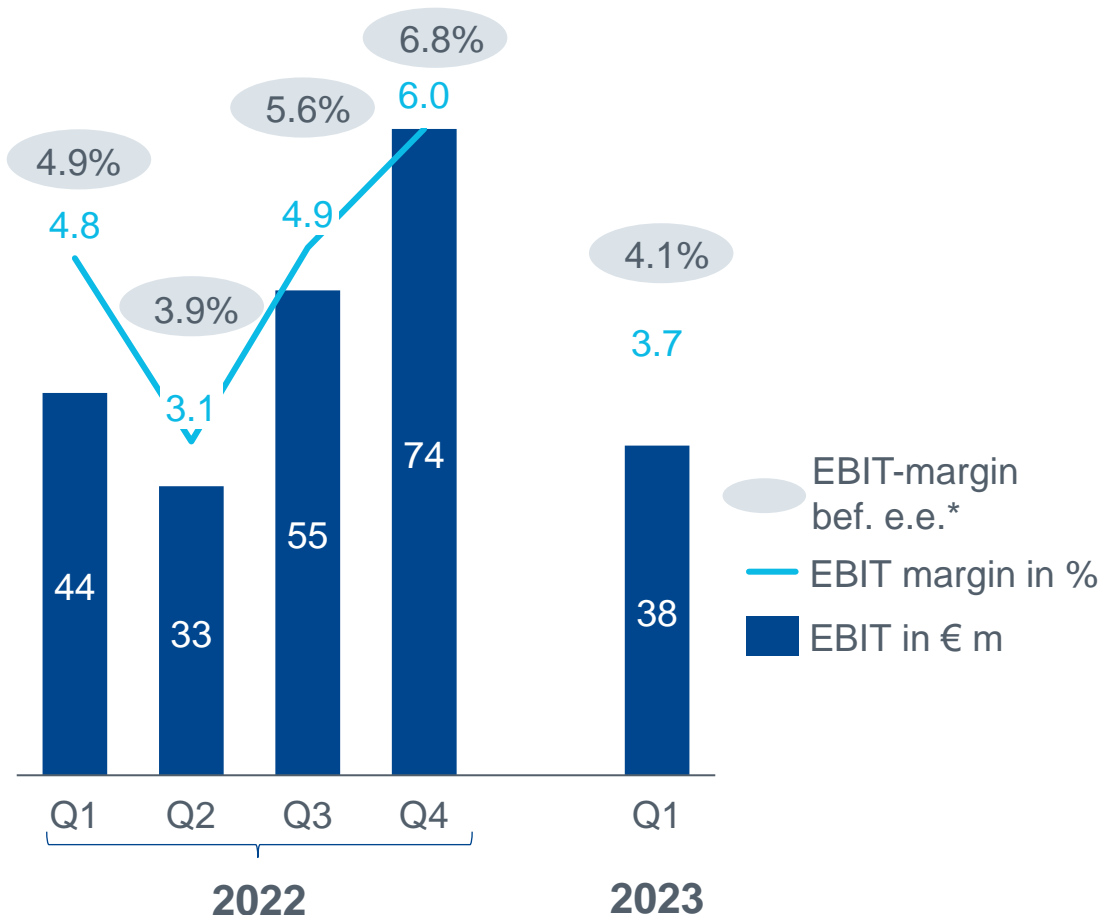
- Still some supply chain constraints; low service share
- Americas gaining share as order intake starts to translate into revenues

Sales per region Q1 2023



Solid start with revenues exceeding € 1 bn level

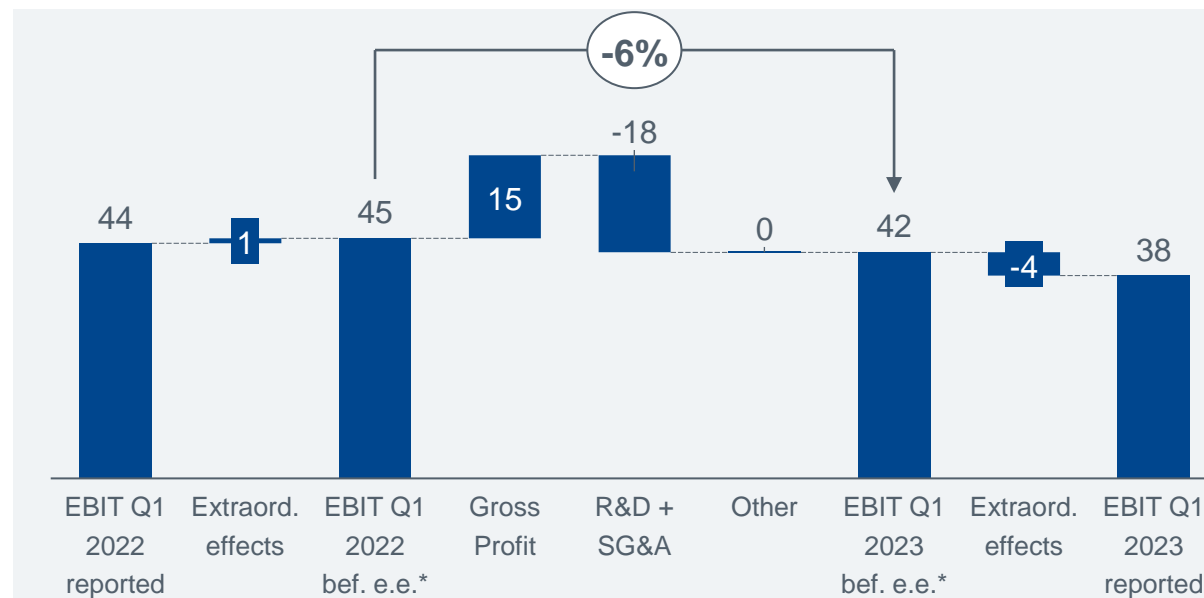
3. Financials: EBIT margin with muted start



2022
 bef. e.e.*: € 232 m (5.4%)
 reported: € 206 m (4.8%)

Key aspects Q1

- Lower service share compared to Q1 2022
- Higher material cost level; inflation compensation payment for German employees in January
- Higher overhead due to sales commissions and R&D

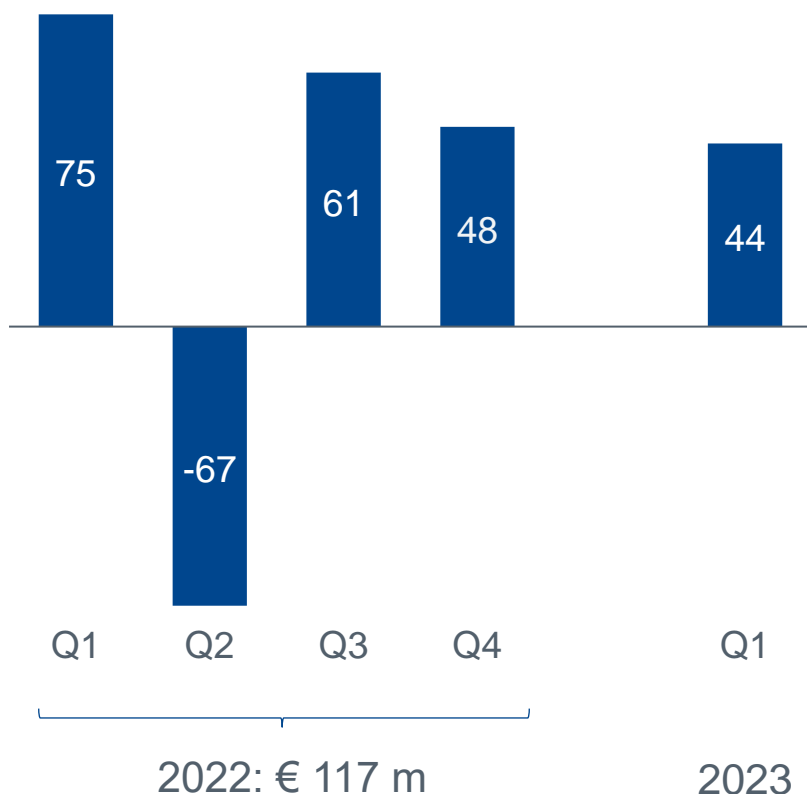


*extraordinary effects

EBIT margin impacted by business mix and inflation – strong improvement expected

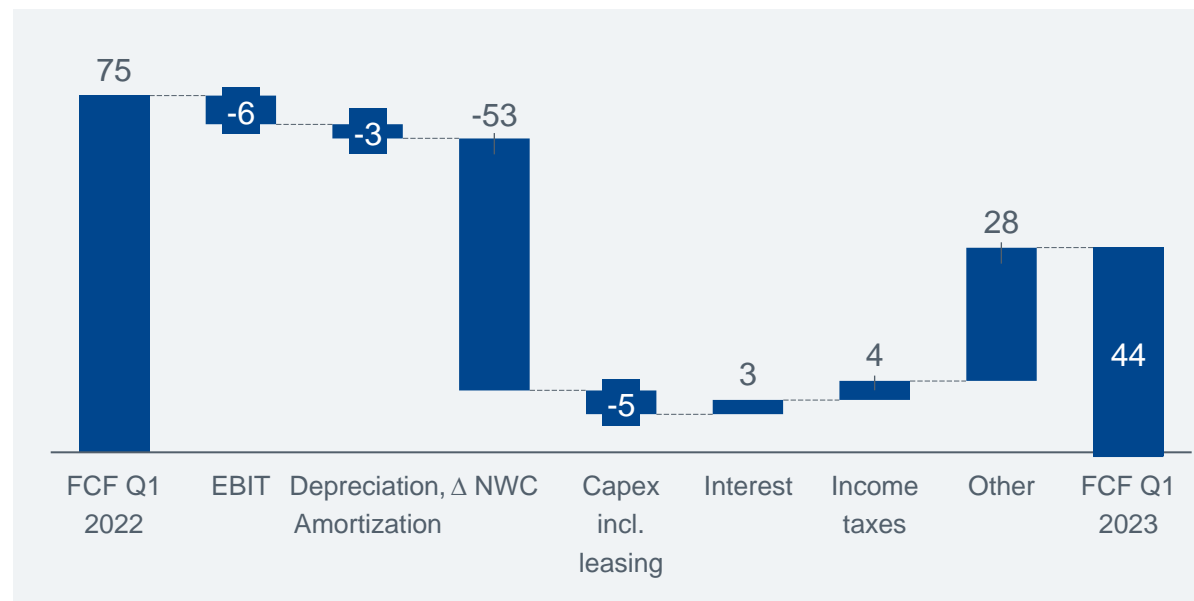
3. Financials: Solid free cash flow

Free cash flow in € m



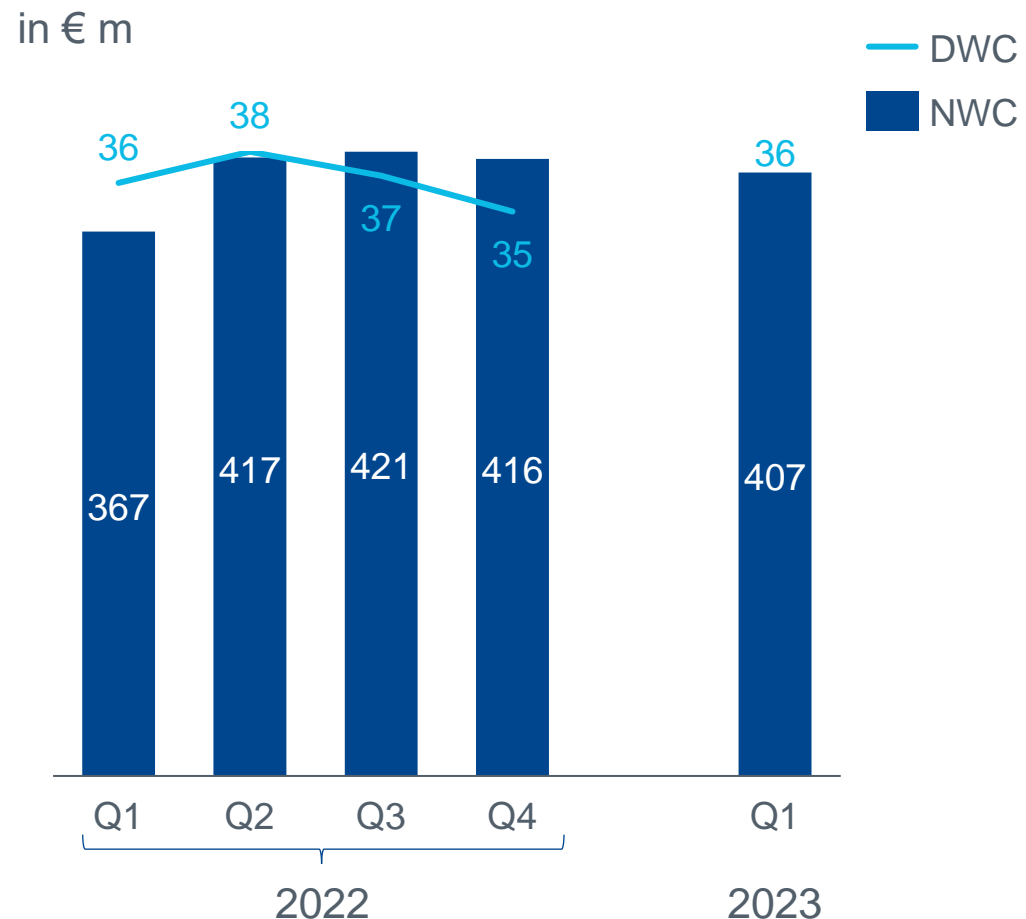
Key aspects Q1

- Lower improvement of NWC compared with Q1 2022
- Higher level of provisions included in other
- Higher capex level driven by HOMAG program



Solid start into the year – strong focus on disciplined management of NWC and capex

3. Financials: net working capital stable at low level



Key aspects Q1

- Significant prepayments in line with record order intake
- Inventories further increased – likely reached peak level
- DWC well below target range of 40 to 50 days

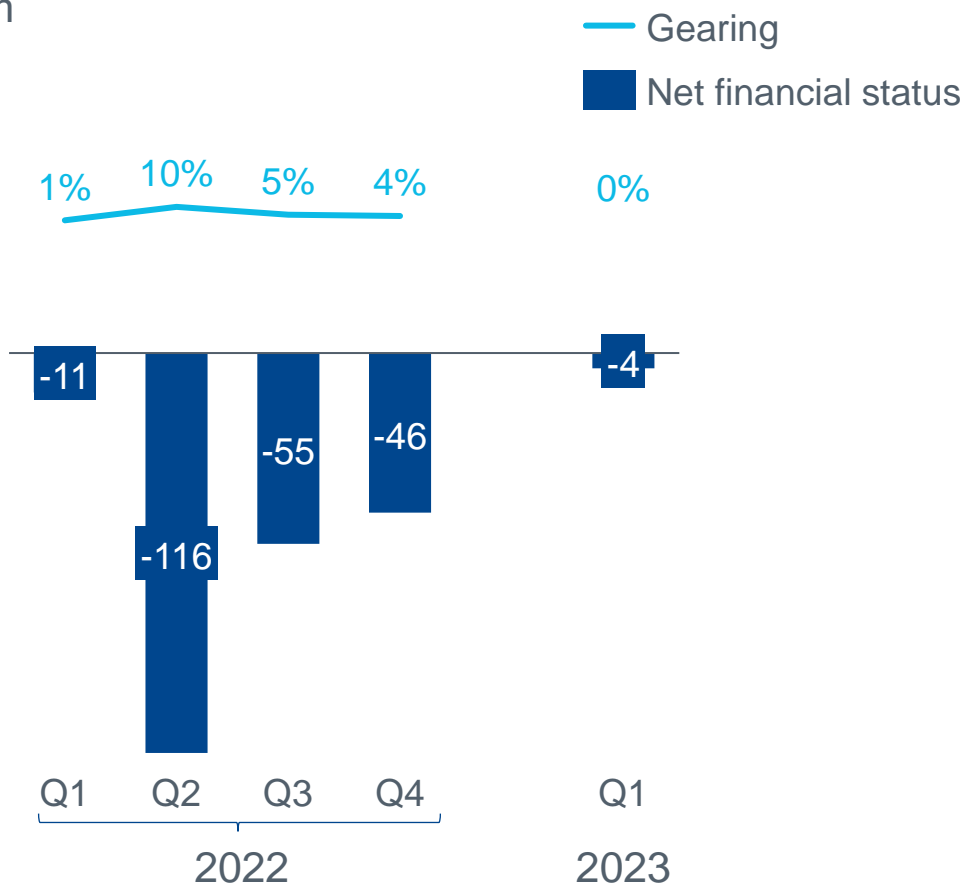
in € m	03/31/2023	12/31/2022	03/31/2022
Inventories and prepayments	881.6	852.5	775.5
+ Total trade receivables	587.7	594.2	580.4
+ Total contract assets	602.9	617.0	498.6
- Trade payables (incl. liabilities from notes payable)	513.2	606.2	415.2
- Total contract liabilities	1,152.3	1,041.7	1,072.3
= Net working capital	406.7	415.9	366.9
DWC¹	36.1	34.7	36.5

¹ annualized

Decline of contract liabilities expected – measures defined to reduce inventories

3. Financials: Low net debt level

in € m



Key aspects Q1

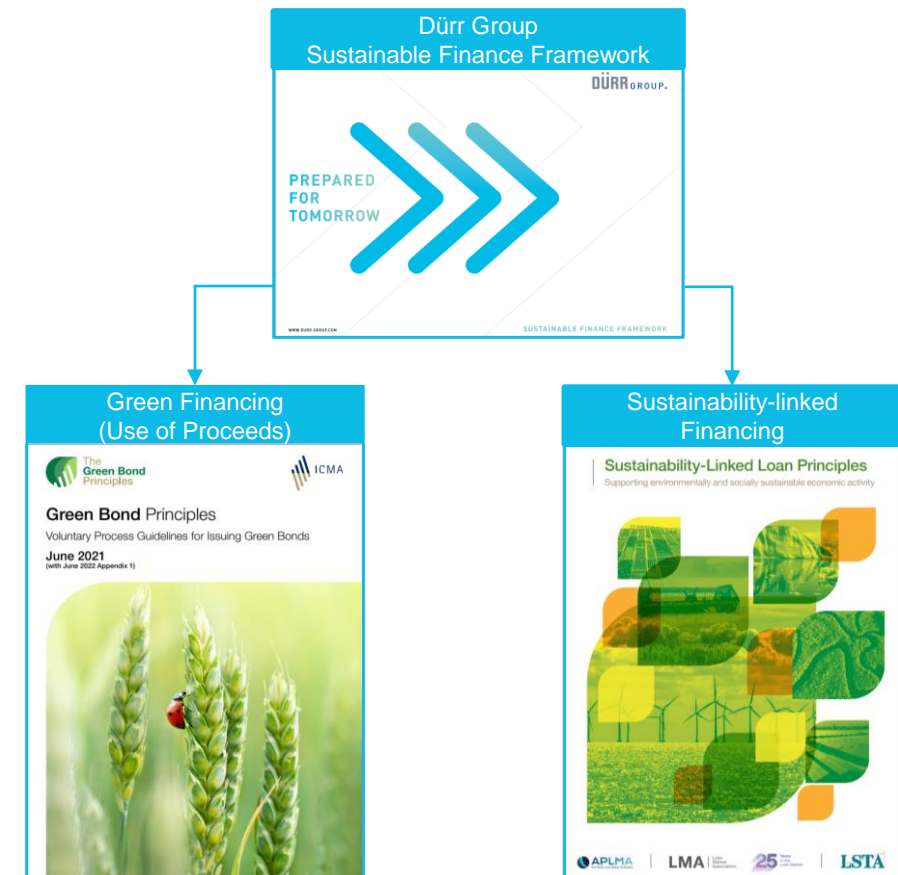
- Net debt declined due to solid free cashflow generation
- Net financial status includes € 92.1 m leasing liabilities

in € m	03/31/2023	12/31/2022	03/31/2022
Total liquidity	904.7	866.1	930.0
- Gross debt	-909.1	-912.5	-941.4
= Net financial status	-4.4	-46.4	-11.4
EBITDA LTM	328.7	337.5	320.5
Net financial debt / EBITDA	0.0	0.1	0.0

Maintaining a solid balance sheet in uncertain times

€300m green Schuldschein loan issued

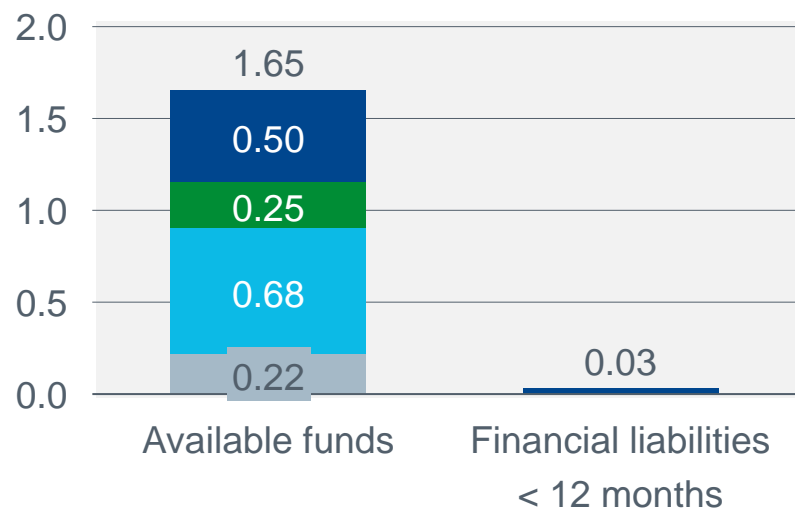
- Proceeds earmarked for sustainable product innovations and climate-friendly projects according to EU taxonomy classification
- Tranches with 4, 5 and 7 year maturities. Volume weighted average duration increased by approx. one year.
- Average coupon at 4.76%, tied to Dürr's sustainability rating as calculated by rating agency ISS
 - > target "Prime status" by end of 2025
- Proceeds collected on 20th April 2023
- Transaction arranged by Commerzbank, Deutsche Bank, ING and LBBW; legal advisor: Freshfields Bruckhaus Deringer
- Demand for green Schuldschein loan was exceptionally strong



3. Financials: Comfortable liquidity headroom

Pro-forma incl. €300m green Schuldschein + repayment of €50m maturity in April 2023

in € bn

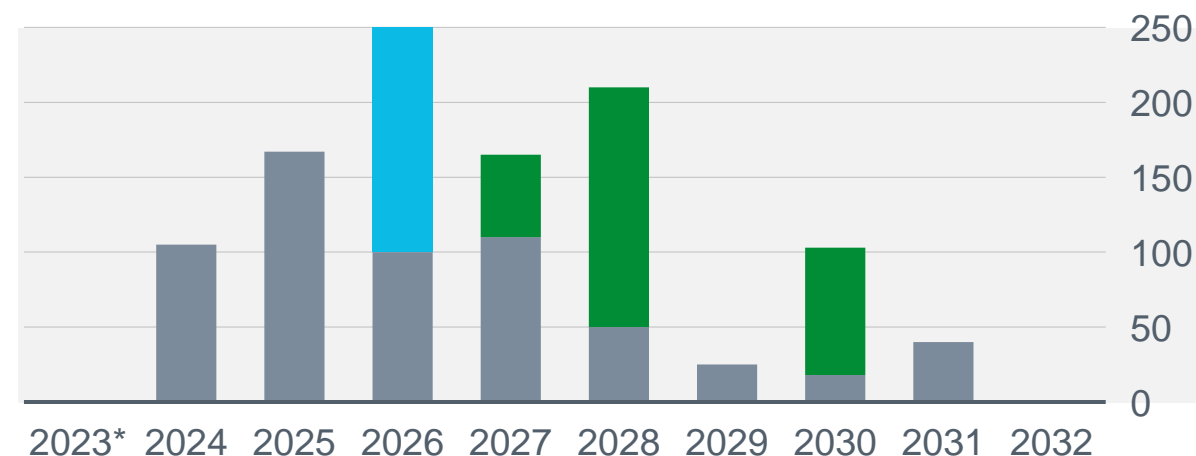


- Cash credit facilities
- Green Schuldschein – April maturity repaid
- Cash and cash equivalents
- Money markets

Without leasing liabilities or accrued interest

Maturity profile (financial instruments only)

in € million



- Green Schuldschein
- Convertible
- Schuldschein loans

*Maturity of €50m repaid in April 2023
 Credit facilities unutilized: € 500m maturing in 2026
 Other financial liabilities (incl. real estate linked financing Teamtechnik) not included

Next financial instruments maturing in January 2024

4

Outlook

4. Fundamental demand drivers intact

Our solutions help our customers achieve efficient and sustainable production

FUNDAMENTAL TRENDS

Population growth

Growing middle class

Resource efficiency

Environmental protection

Market specific trends

- **Decarbonization of production**
- **E-mobility and sustainable construction**
- **Tightening emission standards**

Dürr Group

- **A leader in resource efficient machinery and systems**
 - Innovative approaches for equipment and software (including AI) to improve OEE
 - Electrification of processes involving heat
 - E.g. Paint shop of the future, Oxi.X RV air purification
- **Enabling production of sustainable goods**
 - Painting, assembly and test equipment for EVs
 - Battery coating technology and environmental technology for cell and battery material production
 - Equipment for industrial size fabrication of wooden construction elements
- **Leader in environmental protection solutions**
 - Low emission + consumption solutions
 - Global no. 1 in exhaust-air purification technology

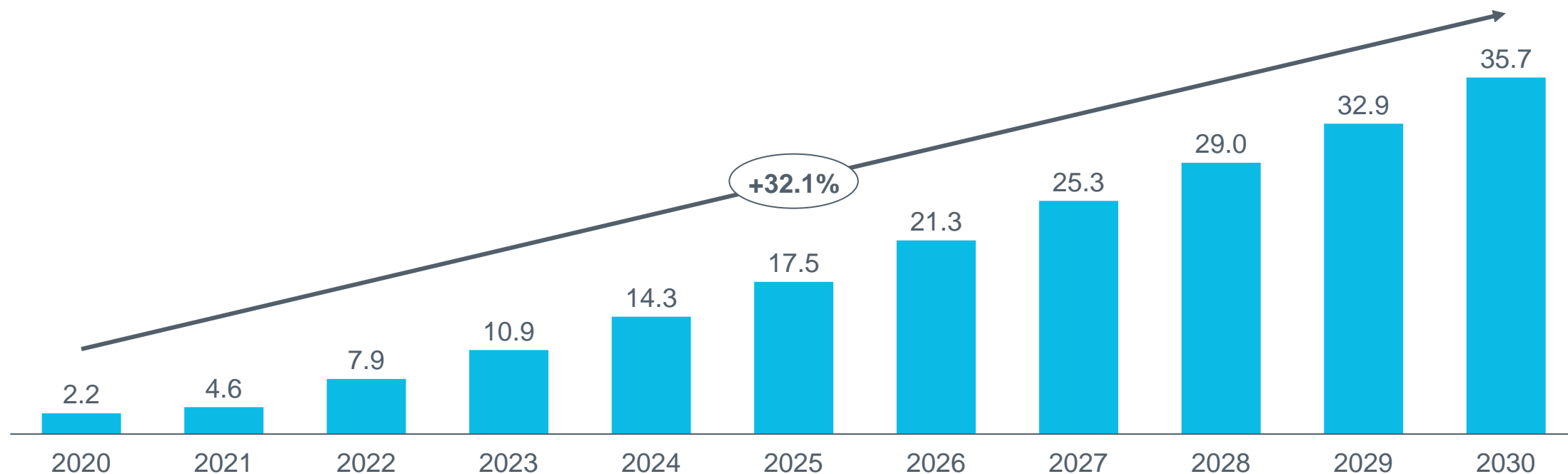
Demand for Dürr Group products driven by resilient long-term trends

4. Outlook: BEVs drive automotive industry dynamics

Existing OEMs and new players invest into modern manufacturing facilities

Worldwide production volume of BEVs

In million vehicles



Source: LMC Automotive, Global Light Vehicle Powertrain Forecast - Quarter 1 2023

Transformation towards BEVs is a growth opportunity for the Dürr Group

4. Outlook: Guidance 2023

Record order backlog to drive profitable growth in 2023

	Actual 2022	Targets 2023
Incoming orders in € m	5,008	4,400 – 4,800
Sales revenues in € m	4,314	4,500 – 4,800
EBIT margin in %	4.8	5.6 – 6.6
EBIT margin before extraordinary effects in %	5.4	6.0 – 7.0
ROCE in %	17.3	19 – 23
Earnings after taxes in € m	134	160 – 210
Free cash flow in € m	117	50 – 100
Net financial status in € m (12/31)	-46	-50 – -100
Capital expenditure ¹ in % of sales revenue	3.2	4.0 – 5.0

- Guidance assumes that war in the Ukraine remains limited to the country and that there are no new global conflicts arising that could significantly impact global growth

¹ excluding acquisitions

Taking a further step towards our mid-term targets

4. Outlook: Breakdown of 2023 guidance by division

	Order intake (in € m)		Sales revenues (in € m)		EBIT margin (in %) before e.e.*	
	2022	Targets 2023	2022	Targets 2023	2022	Targets 2023
Paint and Final Assembly Systems	1,787	1,600 – 1,750	1,436	1,650 – 1,750	4.0	4.7 – 5.7
Application Technology	654	560 – 620	587	570 – 610	8.3	9.4 – 10.4
Clean Technology Systems	587	520 – 580	456	450 – 490	2.5	3.3 – 4.3
Measuring and Process Systems	326	290 – 320	276	290 – 320	6.2	8.4 – 9.4
Woodworking Machinery and Systems	1,706	1,450 – 1,600	1,602	1,600 – 1,700	7.8	8.0 – 9.5

* before extraordinary effects

4. Strategy and mid-term targets for profitable growth

More than € 6 billion sales targeted in 2030



Glocal	Technology Leadership	digital@Dürr	Efficiency	Life Cycle Services
<ul style="list-style-type: none"> Global business with local supply chain Strong regional setup (Europe, Asia, North America) 	<ul style="list-style-type: none"> Most efficient & sustainable products Rethinking production processes Highest quality 	<ul style="list-style-type: none"> Software as differentiator From smart Apps to MES and whole ecosystems Internal digital transformation 	<ul style="list-style-type: none"> Drive synergies, esp. scale, processes Lean and agile organization Optimize global footprint 	<ul style="list-style-type: none"> Leverage vast installed base Whole range of consulting, training, support Predictive & fast ≥30 % of sales
Enablers:	Sustainability	Mergers & Acquisitions	Finance Management	People Development

5% - 6%
CAGR sales revenues

≥ 8% by 2024
EBIT margin

≥ 25% by 2024
ROCE

digital@Dürr: Driving digitalization is at the core of our strategy

5

Summary

5. Summary

1. Quarterly record order intake driven by strong automotive orders
2. Revenue growth on track; EBIT margin impacted by business mix and inflation compensation payments in Germany
3. Solid free cashflow generation due to strong prepayments
4. Guidance for 2023 confirmed



Solid start regarding demand and cash flow – strong margin improvement expected over coming quarters

Appendix

P&L in detail

in € m	Q1 2023	Q1 2022	Δ
Sales revenues	1,014.7	905.7	12.0%
Cost of sales	-783.1	-691.8	-13.2%
Gross profit on sales	231.6	213.8	8.3%
Selling expenses	-97.3	-91.4	-6.5%
General administrative expenses	-57.8	-52.0	-11.2%
Research and development costs	-39.0	-33.0	-18.0%
Other operating income	13.3	11.6	15.1%
Other operating expenses	-13.1	-5.3	-148.8%
Earnings before investment income, interest and income taxes	37.7	43.7	-13.8%
Investment income	-0.2	-0.6	72.5%
Interest and similar income	5.4	2.0	174.6%
Interest and similar expenses	-10.5	-6.3	-65.8%
Earnings before income taxes	32.3	38.6	-16.3%
Income taxes	-11.3	-11.6	2.2%
Profit/loss of the Dürr Group	21.0	27.1	-22.3%
Attributable to:			
Non-controlling interests	-1.4	1.0	-
Shareholders of Dürr Aktiengesellschaft	22.4	26.1	-14.1%
Number of shares issued in thousands	69,202.1	69,202.1	-
Earnings per share in € (basic)	0.32	0.38	-15.8%
Earnings per share in € (diluted)	0.31	0.36	-13.9%

Balance sheet highlights (1/2)

	03/31/2023	12/31/2022	03/31/2022
Non-current assets	1,463.8	1,482.3	1,481.7
of which goodwill and intangibles	714.4	717.3	729.0
of which property, plant and equipment	586.3	588.5	574.9
of which investment and financial assets	44.2	45.0	53.0
Current assets	3,126.1	3,048.6	2,911.9
of which inventories and prepayments	881.6	852.5	775.5
of which contract assets	602.9	617.0	498.6
of which trade receivables	552.7	559.2	549.7
of which sundry financial assets	265.2	190.5	285.0
of which cash and cash equivalents	683.4	716.1	675.4
Total assets Dürr Group	4,589.8	4,530.9	4,393.6

Balance sheet highlights (2/2)

Equity and Liabilities in € m	03/31/2023	12/31/2022	03/31/2022
Total equity	1,139.8	1,124.2	1,059.0
of which non-controlling interests	5.6	5.5	5.6
Non-current liabilities	928.1	957.9	1,042.7
of which provisions	57.0	56.8	52.8
of which bond and Schuldschein loans	727.1	756.4	804.3
of which other financial liabilities	67.5	68.4	96.2
of which deferred taxes	42.7	43.6	44.8
Current liabilities	2,521.9	2,448.9	2,292.0
of which other provisions	148.2	153.2	181.3
of which contract liabilities	1,149.7	1,039.0	1,069.1
of which trade payables	512.3	605.7	413.6
of which bond and Schuldschein loans	79.9	50.0	0.0
of which sundry financial liabilities	354.0	354.6	392.4
of which other liabilities	179.8	130.9	129.4
Total equity and liabilities Dürr Group	4,589.8	4,530.9	4,393.6

Cash flow

in € m	Q1 2023	Q1 2022
EBT	32.3	38.6
Depreciation and amortization of non-current assets	28.2	31.0
Interest result	5.2	4.4
Income taxes paid	-10.9	-14.8
Δ Provisions	-4.6	-17.0
Δ Net working capital	8.4	61.4
Other	18.0	2.0
Operating cash flow	76.6	105.7
Interest paid (net)	-2.1	-4.9
Repayment lease liabilities	-7.7	-7.3
Capital expenditures	-23.0	-18.6
Free cash flow	43.9	74.8
Dividend payment	0.0	0.0
Payment related to acquisitions	-4.8	1.6
Others	2.9	11.7
Change net financial status	42.0	88.0

Overview: Financial figures by division (1/2)

		2023					2022					2021				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
PFS	Incoming orders in € m	641.0				641.0	460.6	411.9	546.7	367.4	1,786.6	301.9	358.0	255.5	446.5	1,361.9
	Sales revenues in € m	306.0				306.0	263.9	326.0	376.6	469.7	1,436.2	248.4	242.1	257.9	340.2	1,088.7
	Order backlog in € m	2,178.7					1,753.4	1,858.9	2,056.0	1,847.4		1,425.7	1,545.9	1,427.6	1,533.4	
	EBIT in € m	6.3				6.3	13.7	-0.7	13.2	28.8	55.0	4.6	4.0	8.3	18.4	35.2
	EBIT before extraordinary effects in €	7.7				7.7	9.0	1.1	15.3	31.9	57.3	5.7	9.1	9.0	17.8	41.4
	Employees	5,503					5,246	5,292	5,348	5,439		4,936	4,923	5,173	5,258	
APT	Incoming orders in € m	227.2				227.2	167.8	150.9	197.8	137.7	654.0	129.4	123.1	153.6	129.3	535.3
	Sales revenues in € m	141.8				141.8	122.9	141.3	155.2	167.3	586.6	106.9	112.2	133.9	118.1	471.1
	Order backlog in € m	566.4					465.8	479.7	527.7	482.0		381.0	392.4	401.0	415.4	
	EBIT in € m	9.8				9.8	9.6	9.3	12.5	17.5	48.9	6.3	7.6	12.3	15.0	41.2
	EBIT before extraordinary effects in €	9.8				9.8	9.5	9.2	12.6	17.5	48.8	6.5	7.6	12.5	14.7	41.3
	Employees	2,071					1,984	1,981	2,026	2,040		2,070	2,025	2,024	2,026	
CTS	Incoming orders in € m	158.4				158.4	112.2	126.1	116.6	232.2	587.1	101.7	106.3	133.6	108.0	449.6
	Sales revenues in € m	100.8				100.8	95.8	116.5	117.6	126.2	456.1	81.2	91.3	99.0	116.8	388.3
	Order backlog in € m	490.5					326.3	341.9	346.8	436.8		267.0	281.9	310.7	305.5	
	EBIT in € m	1.2				1.2	-1.2	2.1	1.6	3.3	5.8	1.5	2.6	2.5	2.7	9.2
	EBIT before extraordinary effects in €	2.2				2.2	0.2	3.5	3.0	4.7	11.4	2.7	4.7	4.7	4.4	16.5
	Employees	1,410					1,410	1,413	1,414	1,363		1,355	1,373	1,355	1,381	
MPS	Incoming orders in € m	98.8				98.8	101.1	76.2	82.1	66.6	326.0	66.0	70.8	69.4	62.0	268.3
	Sales revenues in € m	73.5				73.5	66.8	62.4	71.2	75.8	276.2	58.4	63.3	66.9	71.8	260.3
	Order backlog in € m	189.3					154.7	172.0	185.4	165.5		117.2	124.3	127.8	119.0	
	EBIT in € m	3.6				3.6	3.7	0.3	5.2	7.6	16.8	3.1	3.6	5.0	6.2	17.9
	EBIT before extraordinary effects in €	3.7				3.7	3.7	0.4	5.3	7.8	17.2	3.3	4.0	5.0	6.2	18.6
	Employees	1,689					1,686	1,694	1,718	1,707		1,708	1,707	1,706	1,652	

Overview: Financial figures by division (2/2)

		2023					2022					2021				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
WMS	Incoming orders in € m	352.6				352.6	573.8	457.0	386.8	288.2	1,705.8	440.1	432.3	495.0	345.4	1,712.8
	Sales revenues in € m	403.8				403.8	366.8	414.7	413.4	407.2	1,602.1	302.6	341.8	352.1	365.1	1,361.6
	Order backlog in € m	1,035.7					1,212.6	1,269.5	1,256.2	1,101.7		715.7	838.6	1,002.5	995.9	
	EBIT in € m	25.3				25.3	22.8	27.8	29.6	27.3	107.5	11.2	22.1	23.3	19.5	76.0
	EBIT before extraordinary effects in €	27.0				27.0	26.8	31.7	33.8	32.3	124.8	13.5	26.1	26.8	24.8	91.3
	Employees	7,570					7,274	7,333	7,462	7,525		6,634	6,800	7,001	7,164	
CC / Cons.	Incoming orders in € m	-13.3				-13.3	-14.9	-13.2	-10.5	-12.5	-51.2	-6.9	-11.9	-12.0	-6.2	-36.9
	Sales revenues in € m	-11.3				-11.3	-10.5	-12.0	-10.5	-10.2	-43.2	-7.8	-7.7	-8.9	-9.0	-33.4
	Order backlog in € m	-21.4					-15.7	-17.0	-16.9	-19.4		-3.8	-8.0	-11.0	-8.2	
	EBIT in € m	-8.5				-8.5	-4.9	-5.7	-6.7	-10.7	-28.0	-2.5	-1.9	-0.4	1.0	-3.8
	EBIT before extraordinary effects in €	-8.4				-8.4	-4.7	-5.6	-6.5	-10.5	-27.3	-2.5	-1.9	-0.4	-5.3	-10.1
	Employees	503					326	413	419	440		281	286	301	321	
Group	Incoming orders in € m	1,464.7				1,464.7	1,400.5	1,208.9	1,319.4	1,079.7	5,008.4	1,032.2	1,078.7	1,095.1	1,085.1	4,291.0
	Sales revenues in € m	1,014.7				1,014.7	905.7	1,048.9	1,123.5	1,236.0	4,314.1	789.8	843.0	900.8	1,003.0	3,536.7
	Order backlog in € m	4,439.2					3,897.2	4,105.1	4,355.2	4,014.0		2,902.7	3,175.1	3,258.7	3,361.0	
	EBIT in € m	37.7				37.7	43.7	33.0	55.4	73.8	205.9	24.1	37.9	51.0	62.8	175.7
	EBIT before extraordinary effects in €	42.0				42.0	44.6	40.4	63.4	83.7	232.2	29.2	49.6	57.7	62.6	199.1
	Employees	18,746					17,926	18,126	18,387	18,514		16,984	17,114	17,560	17,802	

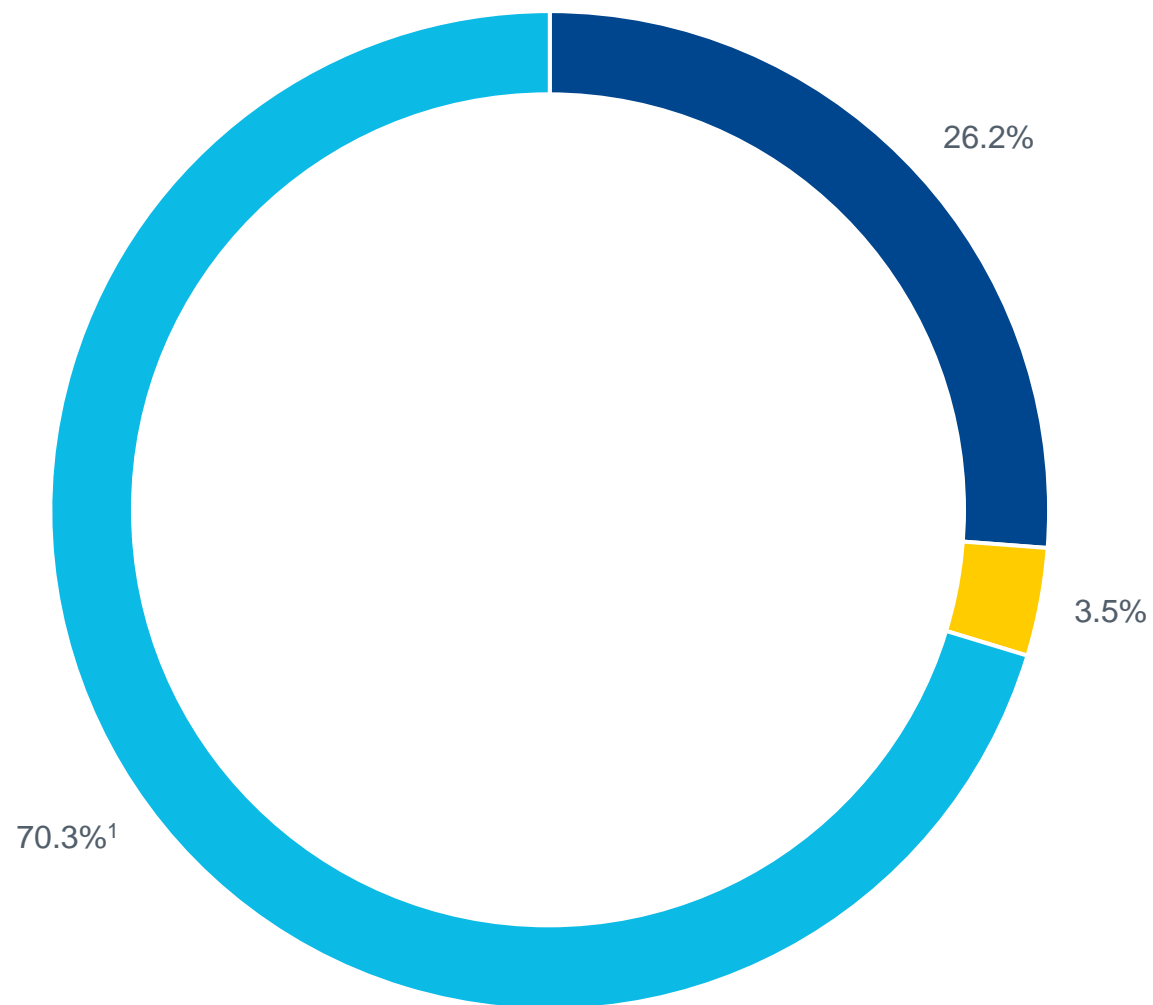
Overview: extraordinary effects

in € m

	2023					2022					2021				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
PFS	-1.4				-1.4	4.7	-1.8	-2.1	-3.1	-2.3	-1.1	-5.1	-0.7	0.7	-6.2
<i>thereof PPA</i>	-1.4				-1.4	-0.2	-1.8	-2.1	-1.4	-5.5	-1.2	-1.2	-1.1	0.4	-3.0
APT	-0.1				-0.1	0.1	0.1	-0.1	-0.1	0.0	-0.2	0.1	-0.2	0.2	-0.1
<i>thereof PPA</i>	-0.1				-0.1	-0.1	-0.1	-0.1	-0.1	-0.2	-0.1	-0.1	-0.1	-0.1	-0.3
CTS	-1.0				-1.0	-1.4	-1.4	-1.4	-1.4	-5.6	-1.3	-2.2	-2.2	-1.7	-7.3
<i>thereof PPA</i>	-1.0				-1.0	-1.1	-1.2	-1.2	-1.1	-4.6	-1.2	-1.2	-1.2	-1.1	-4.7
MPS	-0.1				-0.1	-0.1	-0.1	-0.1	-0.2	-0.4	-0.2	-0.5	0.0	0.0	-0.7
<i>thereof PPA</i>	-0.1				-0.1	-0.1	-0.1	-0.1	-0.1	-0.4	-0.1	-0.1	-0.1	-0.1	-0.3
WMS	-1.7				-1.7	-4.0	-3.9	-4.2	-5.1	-17.3	-2.4	-4.1	-3.6	-5.4	-15.4
<i>thereof PPA</i>	-1.6				-1.6	-3.7	-3.7	-3.7	-2.2	-13.3	-3.3	-3.4	-3.4	-3.8	-13.9
CC	-0.1				-0.1	-0.2	-0.2	-0.2	-0.2	-0.7	0.0	0.0	0.0	6.3	6.3
<i>thereof PPA</i>	0.0				0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	-4.3				-4.3	-0.9	-7.4	-8.0	-9.9	-26.3	-5.2	-11.7	-6.7	0.1	-23.5
<i>thereof PPA</i>	-4.1				-4.1	-5.1	-6.7	-7.2	-4.9	-23.9	-5.9	-5.9	-5.8	-4.6	-22.2

Shareholder structure

Free float at 70.3%¹



- Heinz Dürr GmbH, Berlin
- Heinz und Heide Dürr Stiftung, Berlin
- Institutional and private investors², including
 - SMALLCAP World Fund, Inc: 3.13%
 - Candriam Luxembourg: 3.12%
 - Members of the Dürr AG Supervisory Board: 0.12%
 - Members of the Dürr AG Board of Management: 0.06%

¹ Free float calculated according to Deutsche Börse AG

² According to the relevant laws

Financial calendar

<https://www.durr-group.com/en/investor-relations/financial-calendar>

May 2023

- 05/09 Interim statement for the first quarter of 2023
- 05/11 Annual general meeting HOMAG Group AG
- 05/12 Annual general meeting Dürr AG
- 05/31 Quirin Champions Conference

June 2023

- 06/01 Kepler Cheuvreux ESG Conference
- 06/02 Erste Group Meeting
- 06/20 Sustainability report 2022
- 06/14+15 US roadshow

August 2023

- 08/03 Interim financial report 2023

November 2023

- 11/09 Interim statement for the first nine months of 2023

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Results January - March 2023

Dr. Jochen Weyrauch, CEO
Dietmar Heinrich, CFO

May 9, 2023
Bietigheim-Bissingen